APPLICATION FORM FOR ELIGIBLE EQUITY		NOT INTENDED FOR ELIGIBLE EQUITY SHAREHOLDERS IN THE UNITED STATES OF AMERICA						
SHAREHOLDERS OF THE COMPANY AND RENOUNCEES	ONUDA	ISSUE OPENS ON	July 14, 2025					
ONLY USING ASBA FACILITY	OWNER'S PRIDE	LAST DATE FOR ON MARKET RENUNCIATION	July 16, 2025					
	MIRC Electronics Limited	ISSUE CLOSES ON	July 21, 2025					
Application	Corporate Identification Number L32300MH1981PLC023637 Registered Office: Onida House, G-1, MIDC, Mahakali Caves Road, Andheri (East), Chakala MIDC, Mumbai, Maharashtra, India, 400093 Tel: +91 2266975777;	[*] Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.						
Collecting SCSBs Sign and Seal	Contact Person: Prasad Oak Company Secretary & Compliance Officer E-mail: <u>investors@onida.com</u> Website: <u>https://www.onida.com/</u>	The Board of Directors or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date.						
		Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.						
	tter of Offer" or "LOF"), the Abridged Letter of Offer, the Rights F italized terms not defined herein shall carry the same meaning as as DO NOT TEAR OR DETACH ANY PART OF THIS APPLICAT THIS DOCUMENT IS NOT NEGOTIABLE.	scribed to them in the Letter of Offer						
	SHARES OF FACE VALUE OF ₹1.00/- (RIGHTS EQUITY							
(RUPEES NINE ONLY) PER RIGHTS EQUITY SHAREHOLDERS IN THE RATIO OF 3 RIGHT S RECORD DATE, JUNE 30, 2025 ("ISSUE"). THE	H AT A PRICE OF ₹ 10/- (RUPEES TEN ONLY) PER RIC SHARE) ("ISSUE PRICE") FOR AN AMOUNT ₹ 4,948,98 'HARES FOR EVERY 14 FULLY PAID UP EQUITY SHARE ISSUE PRICE IS 10 TIMES THE FACE VALUE OF THE E SUE" BEGINNING ON PAGE 196 OF THIS LETTER OF OF	B LAKHS ON A RIGHTS ISSUE S HELD BY SUCH ELIGIBLE S QUITY SHARE. FOR FURTHE	E BASIS TO THE ELIGIBLE SHAREHOLDERS AS ON THE					
	TERMS OF PAYMENT							

The entire amount of the Issue Price of ₹10 per Rights Equity Share shall be payable at the time of Application.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any U.S. State securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the U.S. Securities Act. The Rights Equity Shares referred to in the letter of offer are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("**Regulation S**") to existing shareholders located in jurisdictions where such offer and sole of the Rights Equity Shares is permitted under laws of such jurisdictions.

Date:

/: /2025

To,

The Board of Directors, MIRC ELECTRONICS LIMITED

Dear Sir/ Madam,

- I/We hereby accept and apply for Allotment of the Rights Equity Shares (including Additional Rights Equity Shares "if applicable") mentioned in **Block I** below in response to the Abridged Letter of Offer/ Letter of Offer dated June 24, 2025 and any addenda thereto offering the Rights Equity Shares to me/us on rights basis.
- I/We agree to pay the amount specified in Block II below at the rate of ₹ 10 per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in Block I below.
- I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer/ Letter of Offer, and any addendum thereto, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI Rights Issue Circulars as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, circulars, notifications, and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961.
- I/We authorize you to place my/our name(s) on the Register of Members / Register of Significant Beneficial Owners. All such Resident Eligible Equity Shareholders are deemed to have accepted the following:
- "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Right Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Right Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the Rights equitive Shares or Rights Entitlements for sale in the United States, or as a colicitation therein to for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is
- I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments, and agreements set forth in the section of the Letter of Offer titled "Other Regulatory and Statutory Disclosures –

I/we hereby make the representations, warranties, acknowledgments, and agreements set forth in the section of the Letter of Offer titled "Other Regulatory and Statutory Disclosures – Selling Restrictions" on page 190 of the Letter of Offer.

- I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.
- I/ We acknowledge that we will rely upon the truth and accuracy of the foregoing representations and agreements."

1. NAME AND CONTACT DETAILS OF APPLICANT

ASBA Account No.

Tel. / Mobile No.

	Name of Sole/First Applicant																											
Ī	Name of Second Applicant																											
-	Name of Third Applicant																			_								
	Indian Address						-							_						_					_	\neg	-	
	With pin-code																											
	E-mail																											
ſ	Telephone / Mobile No.							Т																				
2.	PERMANENT ACCOUNT	NUMB	ER (I	PAN)																								
	Sole/First Applicant																											
	Second Applicant																											
	Third Applicant																											
3.	TYPE OF APPLICANTS					Resid			-	-Resi		1 .0																
4.	Note: Non-resident Applican DEPOSITORY ACCOUN				-								e tick	for N	SDL	or CD	SL):	_	[SDL		CDS	L				
	For NSDL enter 8-digit DP I			-	-									,	-													
5.	Note: Allotment of Rights Ed APPLICATION DETAILS		hares	shall	be ma	ide in d	demate	erializ	ed for	rm on	ıly.																	
	Rights Equity Shares (Incl		addif	ional	Rioh	ts Eau	ity Sh	ares)	annli	ed fo	r [Bl	ock II																
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L		T	`otal a	mou	nt na	vable	on anr	licat	ion @)₹10) /- ne	er Ea	uity Sl	are [Bloc	k II] =	= [Blo	ck II y	₹10	/-								
╞	Total amount payable on appl (₹ in Figures)								ication @ ₹10 /- per Equity Share [Block I] = [Block I] x ₹10 /- (₹ in Words)																			
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6.	PAYMENT DETAILS [IN C	CAPITA	AL LE	TTEI	RS]																							
ſ	Amount Blocked (₹ in figures): (₹ in Words)																											
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L	Name of ASBA Bank Acco	ount H	older																									
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Email Id:

Date _

GENERAL INSTRUCTION

(a) Please read the instructions printed on the Application Form carefully.

- (b) The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees.
- (c) Please read the Letter of Offer and any addenda thereto carefully to understand the Application process and applicable settlement process. All references in this Application Form to the "Abridged Letter of Offer" are to the Abridged Letter of Offer read together with the Letter of Offer and any addenda thereto. For accessing the Letter of Offer, the Abridged Letter of Offer, and any addenda thereto and the Application Form, please refer to the links provided below on page 4 of this Application Form.
- (d) In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see *"Procedure for Application through the ASBA Process"* on page 208 of the Letter of Offer.
- (c) Applications should be (i) submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date, i.e., July 21, 2025 applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.
- (f) Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. For further details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE "beginning on page 206 of the Letter of Offer.
- (g) The Application should be completed in all respects. Any Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which is not completed in conformity with the terms of the Letter of Offer, and any addenda thereto and Abridged Letter of Offer the Rights Entitlement Letter and the Application Form is liable to be rejected. The Application Form must be filled in English.
- (h) An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application and required to provide necessary details, including details of the ASBA Account, authorizing the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form.
- (i) In case of non-receipt of Application Form, Investors can also make Application on plain paper under ASBA process mentioning all necessary details as mentioned under the heading "Application on Plain Paper under ASBA process" on page 210 of the Letter of Offer and any addenda thereto.
- (j) The plain paper Application should be submitted at a Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB and not to the Bankers to the Issue or Escrow Collection Banks (assuming that such Escrow Collection Bank is not a SCSB) or to our Company or the Registrar.
- (k) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention his/her PAN allotted under the Income Tax Act, 1961, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Application Forms without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no allotment and credit of Rights Equity Shares pursuant to the Issue shall be made into the accounts of such Investors.
- (I) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for Application. In case payment is affected in contravention of this, the Application may be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- (m) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded the SCSB.
- (n) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- (o) All communication in connection with Applications for the Rights Equity Shares, including any change in address of the Investors should be addressed to the Registrar prior to the date of Allotment in the Issue quoting the name of the first/sole Applicant and folio numbers/ DP Id and Client Id. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant or to our Company or the Registrar in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- (p) Only Eligible Equity Shareholders who are eligible to subscribe for Rights Entitlement and Rights Equity Shares in their respective jurisdictions under applicable securities laws are eligible to participate.
- (q) Only the Investors holding Equity Shares in demat form or the Physical Shareholders who furnish the details of their demat accounts to the Registrar not later than two Working Days prior to the Issue Closing Date, are eligible to participate through the ASBA process. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e. July 21, 2025 shall not be eligible to apply in this Rights Issue.
- (r) Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at <u>https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</u>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.
- (s) Investors are required to ensure that the number of Rights Equity Shares applied by them do not exceed the investment limits or maximum number of Equity Shares that can be held by them prescribed under applicable law.
- (t) The Investors shall submit only one Application Form for the Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations such the Investors will have to apply for the Rights Entitlements and in case of multiple demat accounts; the Investors are required to submit the Application Form separately from each demat account.
 (u) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- (v) The company reserves the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is authorized to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.
- (w) PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 196 OF THE LETTER OF OFFER.
- (x) Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is July 21, 2025, i.e., Issue Closing Date. Our Board or a duly authorized committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchangle and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or a duly authorized committee thereof, the invitation to offer contained in the Letter of Offer shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue Closing Date or such extended time as permitted by the Stock Exchange.

WITHDRAWAL OF APPLICATION

An Investor who has applied in this Issue may withdraw their Application at any time during Issue Period by approaching the SCSB where application is submitted or sending the email withdrawal request to mirc.rights2025@linkintime.co.in However, no Investor, may withdraw their Application post the Issue Closing Date.

	SYNDICATE BANKS (SCSBs)
The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is ht	tps://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmld=34.
For this Issue, following banks would be acting as SCSB: State Bank of India BACKBAY RECLAMATION (MUMBAI)	
material will be sent/ dispatched only to the Eligible Equity Shareholders who have offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under offering in such jurisdictions. In case such Eligible Equity Shareholders have provid Rights Entitlement Letter and other Issue material will be sent only to their valid e-m	Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue provided Indian address to our Company and who are located in jurisdictions where the laws of such jurisdiction and does not result in and may not be construed as, a public ded their valid e-mail address, the Abridged Letter of Offer, the Application Form, the hail address and in case such Eligible Equity Shareholders have not provided their e-mail ent Letter and other Issue material will be dispatched, on a reasonable effort basis, to the
case such Eligible Equity Shareholders have provided their valid e-mail address, the	ders who have provided Indian address and who have made a request in this regard. In Letter of Offer will be sent only to their valid e-mail address and in case such Eligible r will be dispatched, on a reasonable effort basis, to the Indian addresses provided by
	ion Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the
(i) the Company: <u>https://www.onida.com/;</u>	
(ii) the Registrar at; https://in.mpms.mufg.com/	
(iii) the Stock Exchange at www.bseindia.com; www.nseindia.com	
The Investors can visit following links for the below-mentioned purposes:	
a) Frequently asked questions and online/ electronic dedicated investor helpdesk for	midance on the Annlication process and resolution of difficulties faced by the
Investors: https://in.mpms.mufg.com/;	guidance on the Application process and resolution of difficulties faced by the
b) Updation of Indian address/ email address/ mobile number in the records maintain	ned by the Registrar or our Company: https://in mpms.mufg.com/
c) Updation of demat account details by resident Eligible Equity Shareholders holdi	ng shares in physical form. <u>mips.//minipins.indig.com</u>
process may be addressed to the Registrar to the Issue, with a copy to the SCSB giving fu first holder, folio number or demat account, number of Rights Equity Shares applied for, a SCSB where the Application Forms, or the plain paper application, as the case may be, was e-acknowledgement. The Resident Eligible Equity Shareholders, who hold Equity Shares i	ce Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA II details such as name, address of the Applicant, contact number(s), E-mail address of the sole unount blocked or amount debited, ASBA Account number and the Designated Branch of the submitted by the Investors along with a photocopy of the acknowledgement slip and copy of the n physical form as on the Record Date are required to furnish the details of their demat account Registrar website the records confirming the legal and beneficial ownership of their respective fter which they can apply through ASBA facility.
COMPANY DETAILS	REGISTRAR TO THE ISSUE
ONIDA Owner's Pride	MUFG
MIRC ELECTRONICS LIMITED	MUFG INTIME PRIVATE LIMITED
Corporate Identification Number: L32300MH1981PLC023637	(Formerly known as Link Intime India Private Limited)
Registered Office: G-1, MIDC, Mahakali Caves Road, Andheri (East), Chakala	C-101, 247 PARK, L.B.S Marg, Vikhroli (West), Mumbai - 400083,
MIDC, Mumbai, Maharashtra, India - 400093	Maharashtra, India
Contact Person: Prasad Oak, Company Secretary & Compliance Officer	Telephone: +91 8108114949
E-mail: <u>investors@onida.com</u> Website: https://www.onida.com/;	Email: <u>mirc.rights2025@linkintime.co.in</u> Website: https://in.mpms.mufg.com/
reoster <u>mps.//www.omda.com/</u> ,	Investor grievance e-mail: mirc.rights2025@linkintime.co.in
	Contact Person: Ms. Shanti Gopalakrishnan
	SEBI Registration No.: INR000004058

Validity of Registration: Permanent