

**APPLICATION FORM FOR EQUITY SHAREHOLDERS**

**TATA CAPITAL LIMITED**

**Registered Office: 11<sup>th</sup> Floor, Tower A, Peninsula Business Park,  
Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013**

**CIN: U65990MH1991PLC060670**

**Phone: (022) 6606 9000; Website: [www.tatacapital.com](http://www.tatacapital.com)**

Offer of 5,10,74,292 (Five Crore, Ten Lakh, Seventy Four Thousand, Two Hundred and Ninety Two Only) Equity Shares of Rs. 10/- each for cash at a premium of Rs. 333/- per share i.e. at a price of Rs. 343/- each aggregating Rs. 1752 crore (Rupees One Thousand Seven Hundred and Fifty Two Crore) (rounded off) on a 'Rights Basis' in the ratio of 1:78 (1 new Equity Share of Rs.10/- each for every 78 Equity Shares held) to the existing Equity shareholders.

**ISSUE OPENING DATE: JULY 04, 2025**

**ISSUE CLOSING DATE: JULY 13, 2025**

**Part A: Share Application Form**

**NOTES:**

- (1) Complete Part A, if you wish to apply for your Rights entitlement, in full or part, as an existing equity shareholder.
- (2) Please check the number of equity shares registered in your name and your entitlement of the number of equity shares as indicated in Block (I) and (II) respectively. In case you find any mistake in your entitlement, please immediately intimate the Company or the Registrar to an Issue at the contact details given in the Letter of Offer for necessary rectification, if any.
- (3) Please read Letter of Offer carefully for further details.

**GENERAL INSTRUCTIONS:**

1. Refund, if any, will be processed in favour of the Sole/First applicant and all communication will be addressed to the applicant whose name appears first as stated in the application form.
2. In case of application by the companies or by corporate bodies, the relevant Board Resolution / Power of Attorney or the relevant authority as the case may be or duly certified copies thereof must be attached to the application form.
3. Share Application Form duly completed in all respect must be sent to the Company at email ID: [investors@tatacapital.com](mailto:investors@tatacapital.com) and to the Registrar to an Issue at email ID: [tatacapital.rightsjuly25@in.mpms.mufg.com](mailto:tatacapital.rightsjuly25@in.mpms.mufg.com)
4. In case an application is rejected in full, the whole of the subscription amount and in case of allotment of lesser number of shares than applied for, the balance of the subscription amount received will be refunded to applicants. No interest will be, payable on subscription amount so refunded.
5. When the application is for a value of Rs. 50,000/- or more, the applicant or in case of applications in joint names, each of the applicants should mention his / her Permanent Account No. (PAN) allotted under the Income Tax Act or the GIR No. and the Income Tax Circle/Ward/District and enclose copy of PAN.
6. Applications, which are not complete in all respects, are liable to be rejected.

7. The offer is only to the existing equity shareholders to whom the form is sent.
8. Please quote full name, DP ID and Client ID and application serial number in all further communications in connection with this application.
9. Equity Shares will be allotted only in dematerialized form and to the same depository account in which the Equity Shares are held by the existing shareholders on the Record Date.
10. IMPERSONATION: Attention of the applicants is specifically drawn to the provisions of Section 38 of the Companies Act, 2013 which is reproduced below:

*“(1) Any person who—*

*(a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or*

*(b) makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or*

*(c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name,*

*shall be liable for action under section 447.*

*(2) The provisions of sub-section (1) shall be prominently reproduced in every prospectus issued by a company and in every form of application for securities.*

*(3) Where a person has been convicted under this section, the Court may also order disgorgement of gain, if any, made by, and seizure and disposal of the securities in possession of, such person.*

*(4) The amount received through disgorgement or disposal of securities under sub-section (3) shall be credited to the Investor Education and Protection Fund.”*

**PART A - SHARE APPLICATION FORM**

<b>DP ID / CLIENT ID</b>	
<b>NAME IN FULL</b>	

**Application Form for subscription to Equity Shares under the Letter of Offer dated June 26, 2025 to be issued on a Rights basis.**

Date: \_\_\_\_\_, 2025

To,  
The Board of Directors  
Tata Capital Limited  
11<sup>th</sup> Floor, Tower A, Peninsula Business Park,  
Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013

Dear Sir / Madam,

**Sub: Offer of 5,10,74,292 (Five Crore, Ten Lakh, Seventy Four Thousand, Two Hundred and Ninety Two Only) Equity Shares of Rs. 10/- each for cash at a premium of Rs. 333/- per share i.e. at a price of Rs. 343/- each aggregating Rs. 1752 crore (Rupees One Thousand Seven Hundred and Fifty Two Crore) (rounded off) on a 'Rights Basis' in the ratio of 1:78 (1 new Equity Share of Rs.10/- each for every 78 Equity Shares held) to the existing Equity shareholders.**

- I/We hereby accept and apply for allotment of the Equity Shares mentioned in Block III below in response to the Letter of Offer dated June 26, 2025 offering the Equity Shares to me/us on rights basis.
- I/We also hereby apply for additional Equity Shares indicated in Block IV below and agree to accept these Equity Shares or whatever lesser number of Equity Shares as may be allotted by the Company in terms of the Letter of Offer.
- I/We have paid the amount specified in Block VI below at the rate of Rs. 343/- per Equity Share (including premium) payable towards subscription of the total number of Equity Shares specified in Block V below.
- I/We agree to accept the Equity Shares allotted to me/us and to hold such Equity Shares upon the terms and conditions of the said Letter of Offer, this application form and subject to the provisions of the Companies Act, 2013, the Memorandum and Articles of Association of the Company and other applicable laws.
- I/We undertake that I/We will provide, sign such other documents and do such acts, if any, as necessary to enable to allot shares and to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted.
- I/We hereby solemnly declare that I/We am/are not applying for the Equity Shares in contravention of any applicable law.

NUMBER OF EQUITY SHARES HELD ON RECORD DATE i.e. JUNE 26, 2025	NUMBER OF EQUITY SHARES OFFERED	NUMBER OF EQUITY SHARES ACCEPTED AND APPLIED FOR	NUMBER OF ADDITIONAL EQUITY SHARES APPLIED FOR	TOTAL NUMBER OF EQUITY SHARES APPLIED FOR	TOTAL AMOUNT PAYABLE @ RS. 343/- (INCLUDING PREMIUM OF RS. 333/-) PER EQUITY SHARE
<b>Block I</b>	<b>Block II</b>	<b>Block III</b>	<b>Block IV</b>	<b>Block V</b> = Block III + IV	<b>Block VI</b> = Block V x Rs. _____/-
AMOUNT PAID (RS.) (SAME FIGURE AS IN BLOCK VI)					
RUPEES (IN WORDS)					
MODE OF PAYMENT (RTGS / NEFT)					
DATE OF PAYMENT					
UTR NUMBER / IMPS NUMBER / REFERENCE NUMBER					

Please tick whichever is applicable.

- ☐ I am / We are Indian Nationals resident in India and that I am/ we are not applying for the Equity Shares as nominees of any person who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.
- ☐ Others (please specify) \_\_\_\_\_
- \_\_\_\_\_

I / We understand that I / We will be allotted shares in demat form only.

	Sole / First Applicant	Second Joint Holder	Third Joint Holder
Signature			
Name			
Permanent Account Number (PAN)			
<i>Signature(s) as per specimen recorded with the Company / Registrar and Transfer Agent</i>			